

CalCentral: My Finances

The CalCentral portal helps students keep track of assignments, financial aid, account balances, and academic history.

Note: These screens are mockups and are subject to change based on feedback and usage.

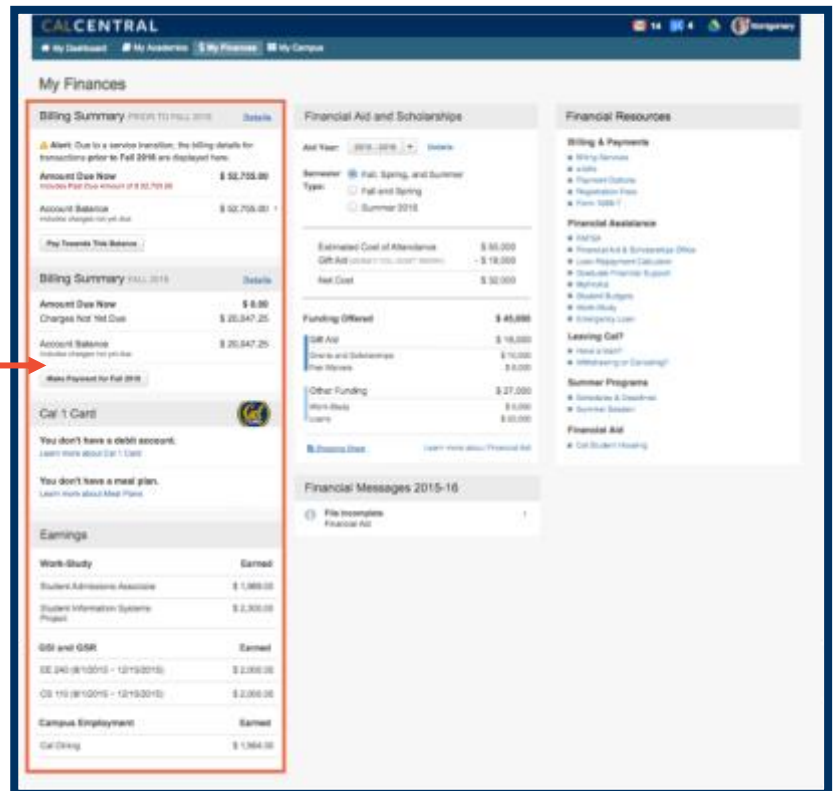
My Finances (left column):

Billing Summary: Shows a breakdown of the amount of money due now (including past charges) and the amount due in the future.

The first section includes balances left over from prior semesters.

Click the **Make Payment** button to make payments for billing and tuition.

Cal 1 Card: A student can view their Cal 1 Card Debit amount along with their Meal Plan.



Earnings: Displays the gross earnings for a student with a work-study job as well as GSI and GSR positions.

NOTE: If the student does not have either of these positions, the Earnings card will not display.

You can still visit [At Your Service](#) in order to view your full earnings statement.

Earnings	
Work-Study	Gross Earnings
Student Admissions Associate	\$ 1,989.00
AMOUNT REMAINING	\$ 1,154.00
Earning Date	Payment
08/31/2015	\$ 389.00
07/31/2015	\$ 600.00
06/31/2015	\$ 450.00
05/31/2015	\$ 550.00
Student Information Systems Project	\$ 2,300.00
GSI and GSR	
EE 240 (8/1/2015 - 12/15/2015)	
APPOINTMENT	20%
MONTHLY PAY RATE	\$1,000.00
CS 110 (7/1/2015 - 12/15/2015)	
Visit At Your Service to access your full earnings statement.	

Click Details in Billing Summary to see a more detailed account of your billing activity. Each item will be marked as due now, overdue, or due in the future.

Date	Description	Amount	Type	Due
07/01/16	UG Non-Res Supp Tuition	\$ 12,354.00	Charge	08/19/16
07/01/16	Undergrad Non-Resident Tuition	\$ 5,110.00	Charge	08/19/16
07/01/16	Health Insurance - UG	\$ 1,290.00	Charge	08/19/16
07/01/16	Berkeley Campus Fee	\$ 525.25	Charge	08/19/16
07/01/16	Student Services Fee	\$ 510.00	Charge	08/19/16
07/01/16	Documentation Mgmt Fee - UG	\$ 180.00	Charge	08/19/16
07/01/16	Class Pass Fee - Transit	\$ 70.00	Charge	08/19/16
08/16/16	UHG Services	\$ 8.00	Charge	

My Finances (right column):

Financial Resources: This is a list of helpful pages related to finances.

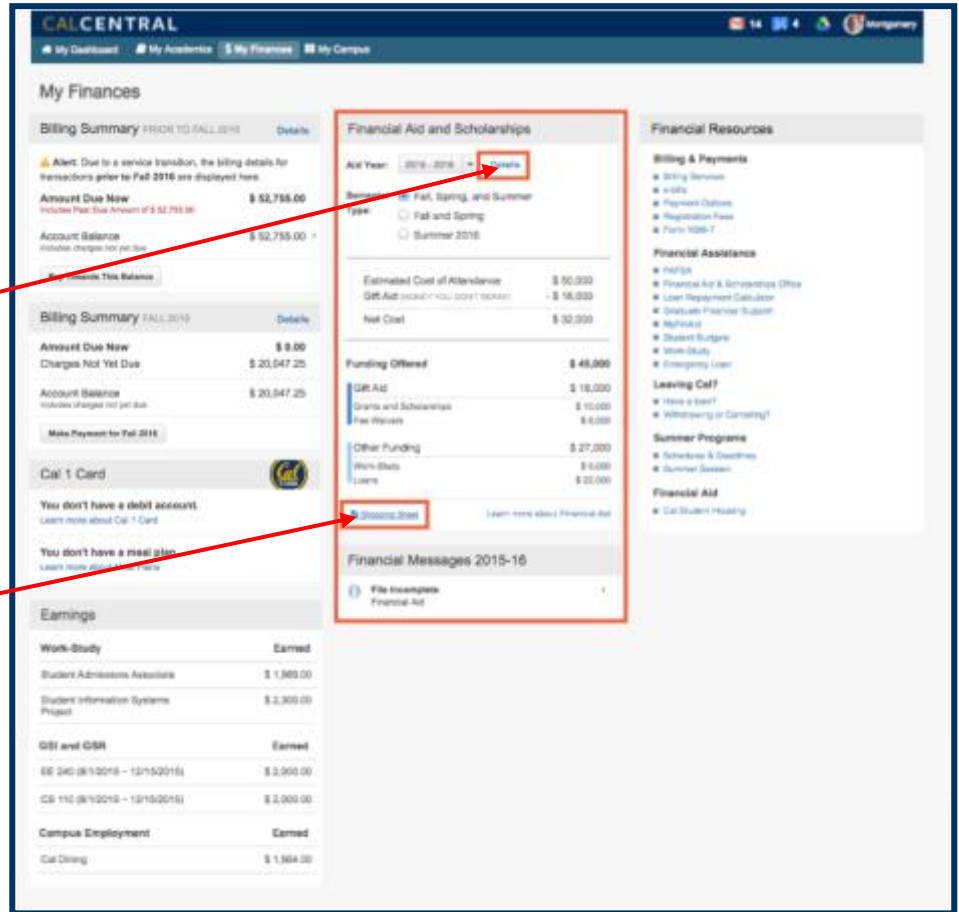
- Financial Resources**
- Billing & Payments**
 - Delegate Access
 - Electronic Funds Transfer / EFT
 - Status: Active
 - Account #: 6456
 - Manage Account
 - Payment Options
 - Tuition and Fees
 - Tuition and Fees Payment Plan
 - Activate Plan
 - Tax 1098-T Form
 - View Form
 - Billing FAQ
- Financial Assistance**
 - FAFSA
 - Dream Act Application
 - Financial Aid & Scholarships Office
 - MyFinAid (aid prior to Fall 2016)
 - Cost of Attendance
 - Graduate Financial Support
 - Work-Study
 - Financial Literacy
 - National Student Loan Database System
 - Loan Repayment Calculator
 - Federal Student Loans
 - Student Advocates Office
 - Berkeley International Office
- Leaving Cal?**
 - Have a loan?
 - Withdrawing or Canceling?
- Summer Programs**
 - Schedule & Deadlines
 - Summer Session
- Your Questions Answered Here**
 - Cal Student Central

My Finances (middle column)

Financial Aid and Scholarships: This section gives a breakdown of the financial support provided for specific aid terms.

Click **Details** for a more detailed view of financial aid and scholarships.

Note: Newly admitted students can click the **Shopping Sheet** link for more information on costs and aid. (The **Shopping Sheet** is a Federal template for displaying costs and aid summary. This is intended for side-by-side comparisons across universities when deciding which college to attend.)



Financial Aid and Scholarships (details page)

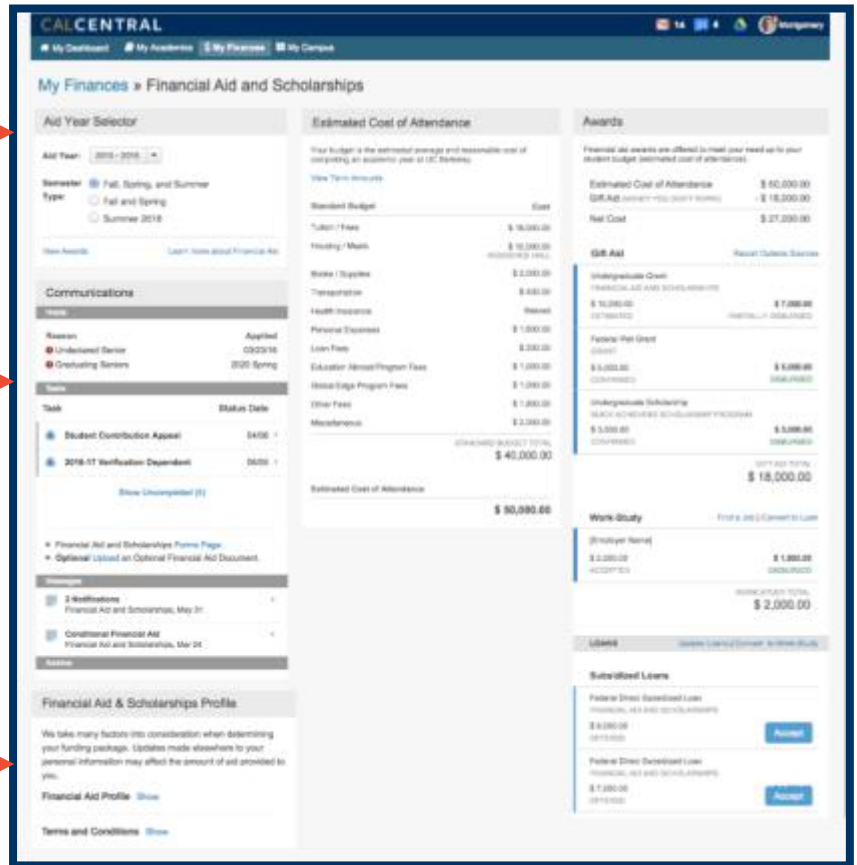
This is where the Financial Aid office will communicate with students about their award package. Students can accept any part of their award package, as well as be notified of any items needing further action.

Currently students will only see 2016-2017 information, but in the future, previous financial aid years can be viewed by selecting a year in the **Aid Year Selector** on the top left of the screen. The aid package for the chosen year will display.

Financial Communications: Important financial messages and tasks will display. These may relate to aid awards, disbursements, billing status, or taxes. Click on any item to see more information and/or steps to take.

NOTE: Items requiring action will be pinned to the top of the list and show a red circle with an exclamation point (!)

Financial Aid Profile: At the bottom left of the Financial Aid & Scholarships page is the FASO Profile section.



Financial Aid Profile:

Click **Show** next to Financial Aid Profile.

By expanding the details within the card, you can view information that the Financial Aid Office uses to determine your aid award.

You can also update your Housing information here.

NOTE: SAP stands for Satisfactory Academic Progress.



If a student is eligible for the Pell Grant, a summary of their Pell Grant usage will display in the profile.

Remaining Pell Grant LEU	600%
Remaining Cal Grant	400%
Remaining Regent's and Chancellor's Scholarship	4 Terms

Estimated Cost of Attendance: Students can view their total estimated cost of attendance. Clicking on any of the budget items (e.g. Housing) will provide more information.

The screenshot shows the 'My Finances' page with the 'Estimated Cost of Attendance' section highlighted. The table below represents the data shown in this section:

Item	Cost
Standard Budget	\$ 16,000.00
Tuition/Fees	\$ 10,000.00
Housing/Meals	\$ 400.00
Books/Supplies	\$ 2,000.00
Transportation	\$ 400.00
Health Insurance	\$ 0.00
Personal Expenses	\$ 1,000.00
Loan Fees	\$ 200.00
Education Related Program Fees	\$ 1,000.00
Student Edge Program Fees	\$ 1,000.00
Other Fees	\$ 1,000.00
Residence	\$ 2,000.00
STANDARD BUDGET TOTAL	\$ 40,000.00
Estimated Cost of Attendance	\$ 50,000.00

Awards: This section displays all the details of a student's current financial aid award package, which may include grants, scholarships, loans, fee remissions (related to TA or researcher positions), and work-study.

It is important to note the status of each aid package. Gift aid can be Not Yet Received or Disbursed.

NOTE: Gift aid awarded by UCB will appear automatically. If you receive any outside gift aid you can list this yourself. Follow the Report Outside Sources link.

The screenshot shows the 'My Finances' page with the 'Awards' section highlighted. The table below represents the data shown in this section:

Category	Amount	Status
Estimated Cost of Attendance	\$ 50,000.00	
GRANT (NET COST YOU DON'T RECEIVE)	- \$ 18,000.00	
Net Cost	\$ 32,000.00	
GRANT	\$ 1,000.00	Report Outside Sources
Undergraduate Grant (FINANCIAL AID AND SCHOLARSHIPS)	\$ 1,000.00	CONFIRMED
Federal Pell Grant (GRANT)	\$ 1,000.00	DISBURSED
GRANT	\$ 5,000.00	DISBURSED
Undergraduate Scholarship (MICK ACHIEVABLE SCHOLARSHIP PROGRAM)	\$ 3,000.00	CONFIRMED
GRANT	\$ 3,000.00	DISBURSED
GRANT TOTAL	\$ 18,000.00	
WORK STUDY	\$ 2,000.00	
Work Study (Find a Job Contact Us Link)	\$ 2,000.00	ACCEPTED
WORK STUDY TOTAL	\$ 2,000.00	
LOANS		Update Loans Contact Us Work Study
Subsidized Loans		
Federal Direct Subsidized Loan (FINANCIAL AID AND SCHOLARSHIPS)	\$ 5,000.00	OFFERED
Federal Direct Subsidized Loan (FINANCIAL AID AND SCHOLARSHIPS)	\$ 3,000.00	OFFERED

Verify Awards are Disbursing:
 Disbursement indicates when something should be deposited into your account and whether or not it was deposited as expected.

Awards	
Financial aid awards are offered to meet your need up to your student budget (estimated cost of attendance).	
Estimated Cost of Attendance	\$ 50,000.00
Gift Aid (MONEY YOU DON'T REPLY)	- \$ 18,000.00
Net Cost	\$ 27,000.00
Gift Aid Report Outside Sources	
Undergraduate Grant	
FINANCIAL AID AND SCHOLARSHIPS	
\$ 10,000.00 ESTIMATED	\$ 7,000.00 PARTIALLY DISBURSED
Federal Pell Grant	
GRANT	
\$ 5,000.00 CONFIRMED	\$ 5,000.00 DISBURSED
Undergraduate Scholarship	
BUCK ACHIEVERS SCHOLARSHIP PROGRAM	
\$ 3,000.00 CONFIRMED	\$ 3,000.00 DISBURSED
GIFT AID TOTAL	
\$ 18,000.00	

Click on any award to see more information, including any issues that may be holding an award payment. These indicators can give you greater control of your finances. If an award hasn't disbursed as expected, or you were paid a different amount than expected, you can follow up on that particular award.

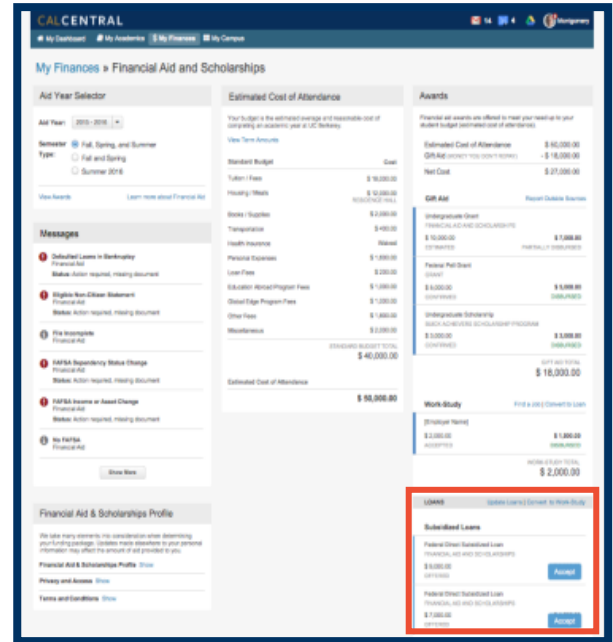
LOANS	
Update Loans Convert to Work-Study	
Subsidized Loans	
Federal Direct Subsidized Loan	
FINANCIAL AID AND SCHOLARSHIPS	
\$ 9,000.00 ACCEPTED	\$ 9,000.00 DISBURSED
Term	Offered Disbursed
Fall	\$ 4,500.00 \$ 4,500.00
Spring	\$ 4,500.00 \$ 4,500.00
Loan Details	
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Quisque ut ligula ornare, ullamcorper dolor nec, ultrices purus. Sed id elit pulvinar, varius est sit amet, luctus libero. Aenean pellentesque orci a purus laoreet, id commodo nisi rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas.	
Subsidized Student Loan	
A loan that is subsidized means that the federal government is paying the interest on the loan while the student is enrolled at least half-time. When the loan goes into repayment the student will be charged interest.	
Federal Direct Subsidized Loan	
FINANCIAL AID AND SCHOLARSHIPS	
\$ 7,000.00 ACCEPTED	\$ 1,750.00 DISBURSED
SUBSIDIZED LOANS TOTAL	
\$ 16,000.00	

Work-Study: A student can view how much work-study they have been awarded, as well as how much they have earned toward that amount. They can also convert loans to workstudy and workstudy to loans. A link to workstudy jobs is also available.

Work-Study	
Find a Job Convert to Loan	
[Employer Name]	
\$ 2,000.00 ACCEPTED	\$ 1,000.00 DISBURSED
WORK-STUDY TOTAL	
\$ 2,000.00	

Manage Loans: You don't have to take any action for "gift aid" (money you won't have to repay). Those awards will automatically disburse into your account.

A blue **Accept** button will mark any loans that are still available to a student. Click **Accept** to be taken to the Loan Management page.



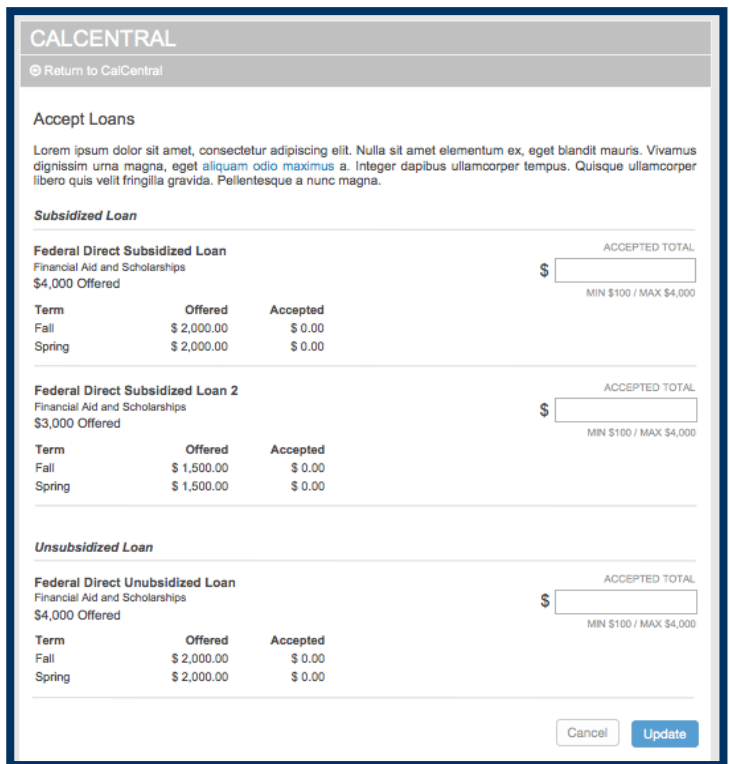
Loan Management Page: Loans available to a student display. A student can choose to accept all of the loan, part of the loan (minimum of \$50), or decline the loan. Declined loans remain available in case needs change.

Because subsidized loans are better (no interest accumulates while enrolled), students must accept subsidized loans before taking unsubsidized (interest accrues while in school) loans.

NOTE: Most loans and other financial aid are split evenly between Fall and Spring.

Once a loan is accepted, there is a once-per-loan origination fee which will slightly reduce the amount of the loan that is actually received.

Click **Update** to save changes to loans and return to the Financial Aid & Scholarships page.



Support:

Students who require assistance or have questions should contact Cal Student Central.

- Call 510-664-9181 or submit a ticket: <http://studentcentral.berkeley.edu/open-case>