# **How to Enter Exceptions**

Navigation: <u>CalCentral</u> > Student Lookup > Student Overview page > Advising Resources section > Academic Progress Report link

<u>Exceptions are manual adjustments that can be made in the Academic Progress Report</u>. They are exceptions for a particular student, not a change of the requirement itself. You must have the Advisor role (access) in order to add exceptions. Furthermore, depending on your level of security access, you may not be able to make exceptions to UC requirements, only for certain programs, plans, and sub-plans.

If reviewing a graduate student's APR, do not waive the Graduate Division Requirements. Also note that some of the graduate requirements are satisfied by Milestones, not through exceptions. These are usually the requirements that are not fulfilled by taking certain classes or units. Examples include Papers, Presentations, and Qualifying Exams.

The three types of exceptions are:

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- 1. **Requirement Waiver**: Waive an existing requirement.
- 2. **Course Directive**: Identify a course that meets OR should be excluded from meeting a requirement. This is the most common of the three. It is mainly used for undergraduates.
- 3. **Requirement change**: Change the number of required units or courses.

We will see an example of each exception below.

1. After logging in to <u>CalCentral</u>, and looking up a student:

On the **Student Overview** page, in the **Advising Resources** section (lower left corner), select the **Academic Progress Report** link.

**NOTE:** There are other ways to navigate to the APR but this is the most direct and least confusing way.



2. The Academic Progress Report appears.

For more information about the APR, see the *Academic Progress Report* **job aid.** 

		<b>⊘</b> Taken	🔶 In Pr	ogress	<b>☆</b> Planr	ed			
UNIVERSITY REQUIREMENTS (RG-0131)									
ot Satisfied: Students must complete the following University requirements.									
niversity of (	California Entry Level	Writing (	R-0001)						
Not Satisfied: Students must complete the UC Entry Level Writing requirement no later than the end of their second semester of enrollment.									
<sup>7</sup> Entry Leve	l Writing								
Not Satisfied	1:								
• 0	Courses: 1 required, 0 taken	, 1 needed							
The following co	ourses may be used to sat	isfy this re	quirement:						
Course	Description	Units	When		Grade	Status			
OLWRIT N1	Writing In The Univ	2.00							
OLWRIT N1A	College Writing S1a	5.00							
COLWRIT R1A	College Writing 1a	6.00							
			View All	First	1-3 of	Las			
merican Hist	ory (R-0002)								

# **Requirement Waiver**

 In this example, we have scrolled to the Foreign Language Requirement section.

The first 10 courses that satify the foreign language requirement display.

2. If needed, we can select the View All link, to reveal all courses that fulfill the requirement.

Foreign Lang										
Not Satisfied: score.	Not Satisfied: Students must complete the following with a letter grade or specified minimum test score.									
🔻 Foreign La	🔻 Foreign Language									
Not Satisfied: Students must complete with a letter grade. Variable unit foreign language courses must be taken for the maximum unit value to satisfy the requirement.  • Courses: 1 required, 0 taken, 1 needed										
The following c	ourses may be used to	satisfy thi	is requireme	ent:						
Course	Description	Units	When	Grade	Status	Course Type				
AFRICAM 7B	Elementary Wolof	4.00								
AFRICAM 11B	Elementary Swahili	4.00								
AFRICAM 13B	Elementary Zulu	4.00								
AFRICAM 30B	Elementary Chichewa	4.00								
ARABIC 1B	Elementary Arabic	5.00								
ARMENI 1B	Intro Armenian	3.00								
BANGLA 1B	Intro Bengali	5.00								
BOSCRSR 27B	Intro Bos/Croa/Serb	5.00								
BULGARI 28B	Intro Bulgarian	5.00								
BURMESE 1B	Intro Burmese	5.00								
		Vi	ew All 🔛	Firs	t 🕚 📢	1-10 of 62 🕑 Last				

3. The system will display all courses that fulfill that requirement.

4. However, in this example, this is an international student who is not required to complete the foreign language requirement.

So we will waive this requirement.

5. We start by selecting the create exception drop-down list.

The three types of exceptions will display.

MONGOLN 1B	Elem Mongolian	5.00			
NORWEGN 1B	Begin Norwegian	4.00			
PERSIAN 1B	Elem Mod Persian	5.00			
POLISH 25B	Intro Polish	5.00			
PORTUG 12	Elementary Portug	5.00			
PUNJABI 1B	Introd Punjabi	5.00			
ROMANI 1B	Intro Romanian	3.00			
RUSSIAN 2	Elementary Russian	5.00			
RUSSIAN 6B	Intro Russ Herit Sp	3.00			
SANSKR 100B	Elem Sanskrit	5.00			
SCANDIN 101B	Intro Old Norse Ii	4.00			
SEMITIC 100B	Aramaic	3.00			
SPANISH 2	Elem Spanish	5.00			
SSEASN 1B	Elem Telugu	4.00			
SSEASN 100B	Filipino	999.99			
SWEDISH 1B	Begin Swedish	4.00			
TAMIL 1B	Introd Tamil	5.00			
TELUGU 1B	Elem Telugu	4.00			
THAI 1B	Introductory Thai	5.00			
TIBETAN 1B	Elementary Tibetan	5.00			
TURKISH 1B	Elem Modern Turkish	5.00			
VIETNMS 1B	Intro Vietnamese	5.00			
		View 10   🖁	1 First	1-62	t of 62 💽 🕑 Las

#### Foreign Language

Not Satisfied: Students must complete with a letter grade. Variable unit foreign language courses must be taken for the maximum unit value to satisfy the requirement. create exception... 🔻 📎

Courses: 1 required, 0 taken, 1 needed

The following courses may be used to satisfy this requirement:

Course	Description	Units	When	Grade	Status	Course Type
AFRICAM 7B	Elementary Wolof	4.00				
AFRICAM 11B	Elementary Swahili	4.00				
AFRICAM 13B	Elementary Zulu	4.00				
AFRICAM 30B	Elementary Chichewa	4.00				

 Not Satisfied:
 Students must complete the following with a letter grade or specified minimum test score.

 ▼
 Foreign Language

 Not Satisfied:
 Students must complete with a letter grade. Variable unit foreign language courses must be taken for the maximum unit value to satisfy the requirement.

 •
 Courses: 1 required, 0 taken, 1 needed

 The following courses may be used to satisfy this requirement:

 Course
 Description

 Units
 When

 Grade
 Status

 Course Type

 AFRICAM 7B
 Elementary Wolof

 4.00
 AFRICAM 11B

4.00

AFRICAM 13B Elementary Zulu AFRICAM 30B Elementary Chichewa

- From the create exception drop-list, we'll select Requirement Waiver.
- 7. Then select the **Go** button to the right.
- 8. In the Long Description text box, enter an explanation of why the exception was made.
- **9.** This information will <u>not</u> appear on a student's transcript. It will only show in the *APR* and *What-If* report.
- The last step to add a Requirement Waiver is to select the Save and Reprocess APR button.

 After saving and reprocessing, a message to appears under the Foreign Language section header confirming the requirement has been waived, along with the description.

> The system will also display a waiver number and the UID of the person who entered the exception.





Authorize Student	Exceptions		
Description			
Advisement Override:	00000000		Î
Long Description:	Foreign student - n	ot required to take another language.	
			11
	<b>\$</b>		
Requirement Line to Waiv	e		
Requirement Group:	000468	COLLEGE OF CHEMISTRY PROGRAM	
Requirement:	000001481	Foreign Language	
Line Nbr:	0010	Foreign Language	
Save and Reprocess A	PR Save	Cancel	

Authorize Student	Exceptions			
Description				
Advisement Override:	00000000		Î	
Long Description:	Foreign student - not required to take another language.			
Requirement Line to Waiv	e			
Requirement Group:	000468	COLLEGE OF CHEMISTRY PROGRAM		
Requirement:	000001481	Foreign Language		
Line Nbr:	0010	Foreign Language		
Save and Reprocess Ak	Save	Cancel		



### **Course Directive**

Course directives are applied when:

- a student is <u>approved</u> to take a course not normally accepted for a requirement (substitution)
- a student is <u>excluded</u> from taking a course that normally meets a requirement;
- a department wants to make an exception to a requirement rule for a student;
- a requirement is set up so that any courses that apply must be approved by the advisor.

⊳

 $\triangleright$ 

Course

POLSCI 1

• a department has a "wild card" requirement, such as "any 3 courses in a particular area" without providing a list of specific courses. This is more common for graduate students. GSAOs then add the course.

MEDIA STUDIES BA (RG-0204)

MEDIAST 10, and are enrolled in the 4th.

Major Declaration Eligibility

Introduction to Media Studies

**U.S.** Government and Politics

Description

Intro American Pol

• Units: 1.00 required, 0.00 taken, 1.00 needed

4.00

The following courses may be used to satisfy this requirement:

Post Civil War U. S. History

Studies is a capped major.

Not Satisfied:

Prerequisites (R-0378)

## Substitution or Addition:

We have scrolled through a student's **APR** to the major requirements for **a Media Studies BA.** 

In this example, the student has not taken the approved course to meet the U.S. Government & Politics requirement.

However this student may have taken other classes that we can use to fill this requirement for this student.

- We'll review this student's enrollments in CalCentral to see if there is another course that can be used in place of POLSCI1.
- 2. After reviewing the course list, we have decided that for this one student, we will allow PoliSci 179 (which the student is currently taking) to satisfy the U.S. Governement & Politics requirement.

# Enrolled Units Grade HISTORY 105B 4.0 - HISTORY 122AC 4.0 - HISTORY 178 4.0 - POL SCI 179 1.0 - Total Units: 13.0 -

Units When Grade Notes Status Course Type

First 🛃 1 of 1 🕨

View All | 🗖

Not Satisfied: Students must complete the following requirements for the BA in Media Studies. Media

Not Satisfied: Students must complete each course with a letter grade. Students may apply to the major when they have completed 4 prerequisites OR have completed 3 prerequisites, including

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**3.** Return to the U.S. Government & Politics requirement section.

Select the **create exception** drop-list for that section.

#### Prerequisites (R-0378)

Not Satisfied: Students must complete each course with a letter grade. Students may apply to the major when they have completed 4 prerequisites OR have completed 3 prerequisites, including MEDIAST 10, and are enrolled in the 4th. Major Declaration Eligibility Introduction to Media Studies Post Civil War U. S. History U. S. Government and Politics Not Satisfied: Create exception... V

4. Select Course Directive.



Select the **Go** button.

- 5. In the Long Description field, enter an explanation of why this is being added. This will be visible to the student and advisors.
- 6. Select a **Directive Type**. In this example we leave the defaulted choice of *Substitute*.

Ensure **Course Source** is set to *Enrollment*.

Select the **Search** button.

 Enter the Subject Area (if known). Otherwise, use the Look Up icon to search.

Authorize Student Exceptions								
Description								
Advisement Override:	00000000							
Long Description:	Allowing PoliSc	179 to satisfy this requirement because						
	<u>الا</u>							
Direct Courses to								
Requirement Group:	000204	MEDIA STUDIES BA						
Requirement:	00000378	MEDIAST Prerequisites						
Line Nbr:	0040	U. S. Government and Politics						
Directed Courses								
*Course Sequence:0001	*Direc	tive Type: Substitute						
Course Source: Enro	Course Source: Enrollment v Search							
Subject:	Catalog	:						
Course ID:	Offer N	or:						

Student Course Directive Search							
Academic Institution: Subject Area:	UC Berkeley						
Catalog Nbr							
Description	Search						

# Using the Lookup:

In this case, we'll search for *Political Science* courses the student has taken.

In **Subject Area**, we've changed the criteria to "*contains*", then entered the beginning letters of "*Pol*".

Select **Lookup**. From the search results we'll select **POLSCI**.

Academic Institution:			UCB01
Subject Area:	contains	۳	Pol
Academic Organization:	begins with	۳	
Description:	begins with	۳	
			JL
Look Up Clear	Canc	el	Basic Lookup

POLSCI	POLSCI	Political Science

 Back on the Student Course Directive Search page, the Subject Area is now filled out.

If known, we can also enter a **catalog number** (e.g. *179*), to narrow the search results to the specific class.

- 9. Select the Search button.
- **10.** From the results displaying in **Course Selection**, select the checkbox of the course to use as an exception.

Student Course Directive Search							
Academic Institution: Subject Area:	UC Berkeley POLSCI	Q Political Science					
Catalog Nbr	179						
Description							
	Search						

Co	ourse Selection												
	Find   View All   R     First (1) of 1 (2) Last       Course Information     Additional Information									🕑 Last			
			Subject	Catalog Nbr	Course Name	Course ID	Class Nbr	Class Section	Offer Nbr	Term	Session	Official Grade	Units Earned
	1	<b>~</b>	POLSCI	179	COLLOQ ON POL SCI	119173	32484	001	1	2172	1		1.00

11. We are returned to the Authorize Student Exceptions

page, which now shows information about the directed course, including: our description, term taken, grade, course ID number, class number, section number, and units.

**NOTE**: To add more than 1 class for this Course Directive exception, you would need to select the Plus sign to add another Directed Course. If you add them separately, the system will only retain 1.

12. When finished, select the Save and Reprocess APR button.

Authorize Student Exceptions						
Description						
Advisement Override:	00000000		Î			
Long Description:	Allowing PolSci 179	to satisfy this requirement because	~			
Direct Courses to						
Requirement Group:	000204	MEDIA STUDIES BA				
Requirement:	00000378	MEDIAST Prerequisites				
Line Nbr:	0040	U. S. Government and Politics				
Directed Courses			1 of 1			
*Course Sequence: 0001 Course Source: Enroll	*Directive	Type: Substitute v Search	+ -			
Subject: POLS	CI Catalog:	179 COLLOQ ON POL SCI				
Course ID: 11917	73 Offer Nbr:	1				
Grade:	Units:	1.00				
Session: 1	Section:	001 Class Nbr: 32484				
Term: 2172	2017 Spring					
Directed Units:	Min Grade P	voints/Unit:				
Directed Courses:						
Course Topic ID:						
Save and Reprocess AP	PR Save C	Cancel				

**13.** After the reprocessing has occurred, we are returned to the APR.

The **right-pointing triangle** indicates the U.S. Government & Politics requirement is satisfied.

Prerequisites (R-0378)
Satisfied: Students must complete each course with a letter grade. Students may apply to the major when they have completed 4 prerequisites OR have completed 3 prerequisites, including MEDIAST 10, and are enrolled in the 4th.
<ul> <li>Courses: 0 required, 4 taken, 0 needed</li> <li>GPA: 0.000 required, 0.000 actual</li> </ul>
Major Declaration Eligibility
Introduction to Media Studies
Post Civil War U. S. History
U. S. Government and Politics

*Optional* : To see the information, select the triangle to expand the section.

The requirement is now **Satisfied**.

The details show that that **PolSci179** will be used to satisfy the requirement. (Note: The yellow diamond indicates this class is still *In Progress*, if successfully completed it will satisfy the requirement. If the class is <u>not</u> successfully completed, the requirement will revert to "Not Satisfied".)

*Optional*: In the **Notes** column, we can select the "01" to see the explanation entered in the **Long Description** field.

Our note in the **Description** field will display.

U. S. Government and Politics							
Satisfied:							
	Courses: 0 required, 1	taken, 0	needed				
The following	courses were used to	satisfy t	his require	ment:			
Course	Description	Units	When	Grade	Notes	Status	Course Type
POLSCI 179	COLLOQ ON POL SCI	1.00	2017 Spring		<u>01</u>	<b>♦</b>	
				View Al	L [Z	First	1 of 1 Last

Satisfied:							
<ul> <li>Courses: 0 required, 1 taken, 0 needed</li> <li>The following courses were used to satisfy this requirement:</li> </ul>							
The following	courses were used to	satisfy tl	nis require	ment:			
The following Course	courses were used to Description	satisfy tl Units	nis require When	ment: Grade	Notes	Status	Course

Academic Progress Report						
	Return to Academic Progress Report					
Note	Description					
Hore						
01	Allowing PolSci 179 to satisfy this requirement because (000001000)					

# Exclusion (prohibit a course from being used to fulfill a requirement):

 Locate a requirement and course that you want to exclude from meeting that requirement.

> In this example, we will exclude **Anthro 1** from satisfying the **Biological Sciences** requirement.

- 2. From the create exceptions drop-list, choose Course Directive.
- 3. Then select the Go button. (20)
- 4. Enter a Long Description.
- 5. Set Directive Type to "Exclude".
- 6. Select the **Search** button.

 Type some or all of the characters of the Subject Area.

> Or, use the **Lookup icon** to locate the name of a Subject Area.

Biologic Satisfied:	al Sciences				create exception V
•	Courses: 1 required, 1 ta	ken, 0 needed	t.		
Course	Description	Units When	Grade Status	Course Type	
ANTHRO 1	Intro To Bio Anthro	4.00 2013 Fall	в- 🧭		
View All   🖾 First 🖬 1 of 1 🕨 Last					



Authorize Studer	nt Exceptions		
Description			
Advisement Override Long Description:	00000000     Anthre 1 (Intro to B	1	
Direct Courses to			
Requirement Group	000596	COLLEGE OF L & S PROGRAM REQS	
Requirement:	00000295	Breadth Requirement - UCLS	
Line Nbr:	0020	Biological Sciences	
Directed Courses			1 of 1
*Course Sequence: 000 Course Source: En	1 *Directiv	ve Type: Exclude v Search	• -
Subject:	Catalog:		
Course ID:	Offer Nbr		
Grade:	Units:		
Session:	Section:	Class Nbr:	
Term:			
Course Topic ID:	Q		

Student Course Directive Search						
Academic Institution	Academic Institution: UC Berkeley					
Subject Area:	ANTHRO	Q				
	Subject Are	a Academic Orga	anization Description			
Catalog Nbr	ANTHRO	ANTHRO	Anthropology			

 Enter the Catalog Number, and then select the Search button.



9. Select the checkbox for Anthro 1.

This selects Anthro 1 to be excluded.

10. We are returned to the Authorize Student Exceptions page.

> Notice that subject, course ID, grade, units, section, and class number have been updated.

11. Select the Save and Reprocess APR button.

Course S	Selection										
Course	e Information	Addit	onal Information		Fi	nd   View	AII	3	First 🕚	1 of 1	🕑 Last
	Subject	Catalog Nbr	Course Name	Course ID	Class Nbr	Class Section	Offer Nbr	Term	Session	Official Grade	Units Earned
	NTHRO	1	Intro To Bio Anthro	100543	42460	X001	1	2138	1	B-	4.00

Description						
Advisement Override: 000000000						1
Long Descriptio	on: Anthro	Anthro 1 (Intro to Bio Anthro) 4.0 units				
Direct Courses to	~					
Requirement G	roup: 000	596	COLLE	GE OF L & S PROG	RAM REQS	
Requirement:	000000	295	Breadth	n Requirement - UCI	S	
Line Nbr:	00	20	Biologic	al Sciences		
Directed Courses	0001	*Direction	<b>T</b>	Exclude	Ŧ	1
Course Sequence	Enrollment	^Directive	Type:	Search		
Subject:	ANTHRO	Catalog:	1	Intro To Bio	Anthro	
Course ID:	100543	Offer Nbr:	1			
Grade:	В-	Units:	4.00			
Session:	1	Section:	X001	Class Nbr:	42460	
	2138	2013 Fall				
Term:						

 This will return us to the APR, where we see that the requirement for Biological Sciences has no longer been met.

> If this requirement had <u>not</u> already been met, we would no longer see Anthro 1 as an option that would satify the requirement.

**Reminder**: This change is for just this student – we are not changing the eligibilty for any other students.) to satisfy the requirement.

#### <sup>7</sup> Biological Sciences

Not Satisfied:

Courses: 1 required, 0 taken, 1 needed

The following co	ourses may be used to	satisfy th	is requireme	nt:		
Course	Description	Units	When	Grade	Status	Course Type
View Course List	Biological Sciences					
			View	АН Ј 🗷	First	t 🖪 1 of 1 🕨 Last

## **Requirement Change:**

Requirement changes are applied if the number of courses or units required of a student need to be adjusted (to either increase or decrease). In this example, we have a transfer student that we are concerned may reach their maximum number of units before satisfying the college's unit requirement, so we will *decrease* the number of units they need to satisfy this college requirement.

1. L&S Rec wit Let Thi cor Col Scio	S has a <b>Unit</b> <b>quirement</b> of 60 units thin the College of tters & Science. is student has mpleted four in the llege of Letters & ence, and has fifty-six	UCLS Unit Requirements (R-0297)         Not Satisfied: Students must complete minimum required units.         Units within College of Letters & Science         Not Satisfied: Students must complete a minimum of 60 units of coursework offered within the College of Letters & Science.         PE courses and courses numbered 300 and higher are excluded from the 60 units.         • Units: 60.00 required, 4.00 taken, 56.00 needed         The following courses were used to satisfy this requirement:
ren	naining.	Course     Description     Units     When     Grade     Status     Course Type       PHILOS 3     Nature Of Mind     4.00     2016 Fall     Image: Course Type       View All     View All     First     1 of 1     Last
2. Sel Cha exc sel	lect <b>Requirement</b> ange from the create ception drop-list, and ect the <b>Go</b> button. <sup>())</sup>	create exception  Course Directive Requirement Chang Requirement Laive create exception
3. The Exc ope En	e <b>Authorize Student</b> ceptions window ens. ater a Long Description.	Authorize Student Exceptions          Description         Advisement Override:       000000000         Long Description:       Change in Minimum Units
Cha uni exa red nur 60	ange the number of <b>its</b> or <b>courses</b> . In this ample, we have duced the required mber of L&S units from to 56.	Requirement Line to Change         Requirement Group:       000596         COLLEGE OF L & S PROGRAM REQS         Requirement:       000000297         UCLS Unit Requirements & Limit         Line Nbr:       0010         Units within CLS
Sel <b>Re</b> j	lect Save and process APR.	New Values       Minimum Units:     56.00       Maximum Units Allowed:     56.00       Minimum Courses:     Maximum Courses Allowed:

Save Cancel

Save and Reprocess APR

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We will then see a confirmation with the Long Description (notes), the UID of the person who made the change and the new reduced requirement (52 units still needed).

## Support:

For questions or assistance, please contact SIS Production Support.:

- Email: sishelp@berkeley.edu
- Call **510-664-9000** (press **option 6**)

For additional SIS resources, please visit: sis.berkeley.edu/training