Update an Acad Plan (CPP eForm)

This Job Aid covers the process for updating a CPP eForm. For Job Aids on adding, evaluating, and viewing CPP eForms, see sis.berkeley.edu/training.

1. Navigate to the eWorkflow from CalCentral My Academics

From your CalCentral My Dashboard, under Advising Resources, click eForms Work Center.

Advising Resources				
Tools				
 Reporting Center eForms Action Center 				
eForms Work Center				
My AppointmentsClass Search				

In the **Student** section, click **Update an Acad Plan eForm**.



2. Search for the eForm

Enter all known criteria <u>or</u> you can view all eForms that you have submitted by entering your **UID** in **Original Operator** and clicking **Search**.

If you know the **eForm ID**, you can locate the exact form easily. This is why, when adding eForms, you should always make note of the eForm ID (listed in the top right corner of the eForm).

Notice that all forms have a status of either "**Pending**" or "**On Hold**". You cannot update an eForm once it has been approved and executed.

Select the eForm you wish to update.

You will see the eForm instructions that correspond to the student's academic program. Click **Next**.

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	Search by:						
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	Display Name	Contains	\$				
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				Pe	rsonalize Find	View All 💷 📑	First 🕚 1-6 of 6 🕑 Last
Form ID	Form Type	Form Condition	Form Status	Original Operator	Original Date	Last Operator	Last Date
46970	CPPSTACK	Default	Pending	1120854	2017-02-15	1120854	2017-02-15
46962	CPPSTACK	Default	Pending	1120854	2017-02-14	1120854	2017-02-14
46945	CPPSTACK	Default	Pending	1120854	2017-02-10	1120854	2017-02-10

CPP Instruction	s				_	
INSTRUCTIONS F	OR UNDERGRADS					
Welcome t	o Change of	Academic Pla	an			
Use this form to su	bmit a request to add, d	rop or change your co	llege, major, minor, or co	ncentration.		
 Before beginsterned beginsterne	inning your request, plea change to:	ase take the time to re	view the requirements sp	ecific to the college, major, mir	tor, or concent	tration you wish
• <u>The</u>	College of Letters and	Science				
• <u>The</u>	College of Environmen	tal Design				
• <u>The</u>	College of Chemistry					
• <u>The</u>	College of Natural Res	ources				
• <u>The</u>	College of Engineering					
• <u>The</u>	Haas School of Busine	<u>88</u>				
 You will rec 	eive a confirmation whe	n you successfully sub	omit your request.			
 An advisor 	will review your request	and, if additional appr	ovals are needed, the ac	visor will route your request.		
 Some requi 	ests may require you up	load a personal staten	nent or other documenta	ion.		
 You may be 	e required to fill out and	upload the following fo	rms when you submit yo	ur request: Supplemental Form	<u>15</u> .	
 Double maj 	or and simultaneous de	gree requests always	require a course planning	and course overlap form.		
 Some requi 	ests may require you to	upload further docume	entation. You will be cont	acted by an advisor, if necessa	ry.	
 You will rec 	eive a confirmation onc	e your request has bee	en approved.			
Q Search	⇔ Next					

3. Update the eForm

You will be taken to the eForm. Make the desired changes and then click **Resubmit** or **Withdraw**:

- If you select **Withdraw**, the form will be removed from the approval process and will not execute. You can still view the form, but it will no longer be available to the approvers to evaluate.
- When you Resubmit a form, with the appropriate changes, the form will need to go through the routing and approval process again. The form may have a new approval process based on the changes you made.

pdate a Request			
IDDENT INFORMATION			
*Student ID:	Q	Email Address	
Name:		Admit Term: 2013 Fall	
		Fue Coul T	
Academic Career: Undergraduate		Exp Grad term: 2017 Spr	ing
GPA: 3.95			
Hide Instruc	ctions		
EQUEST INSTRUCTIONS			
Instructions for requesting a Change	of Academic Program/Plan		
 Career = Undergraduate Program = College 			
Plan = Major or Minor Submit this form to make above	your college major minor or other	ne	
Use the Declare action when add	ing a first Major.	115.	
 Use the Add action to add a seco Use the Change action drop and 	nd College, second Major, any Minor o add a new College, Major, Minor or Su	r Subplan. bplan in one request.	
Check with your advisor if you have a	ny questions.		
EQUEST TYPE			
Enter the term of the desired effe	ctive semester for the change.		
*Request Term: 2017 Spring	\$		
*Request Term: 2017 Spring	•		
*Request Term: 2017 Spring *Action: Add	\$ \$		
*Request Term: 2017 Spring *Action: Add *Request Type: Minor	¢ ¢		
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*Request Term: 2017 Spring *Action: Add *Request Type: Minor ACADEMIC PROGRAMS AND PLAN: Your current active programs are			
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*Request Term: 2017 Spring *Action: Add *Request Type: Minor ACADEMIC PROGRAMS AND PLAN: Your current active programs are Type 1 Major - Regular Acad/Prinl		Plan Chemical Biology BS	Subplan
*Request Term: 2017 Spring *Action: Add *Request Type: Minor ACADEMIC PROGRAMS AND PLAN: Your current active programs are Type 1 Major - Regular Acad/Prfnl 2 Major - Regular Acad/Prfnl		Plan Chemical Biology BS Applied Mathematics BA	Subplan Mathematical Biology
*Request Term: 2017 Spring *Action: Add *Request Type: Minor ACADEMIC PROGRAMS AND PLAN: Your current active programs are Type 1 Major - Regular Acad/Prfnl 2 Major - Regular Acad/Prfnl 3 Major - Regular Acad/Prfnl		Plan Chemical Biology BS Applied Mathematics BA Computer Science BA	Subplan Mathematical Biology
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4. Review Approval Status/Routing Process

Your update will be listed in the **Transaction/Signature Log**. The status will be "**Pending**". Under **Additional Routing** you will see the path of approval that the eForm must take before the action is executed. In this example, the form must go through two sets of approvers.

To see the list of who can approve the form, click **Multiple Approvers**. One of the listed approvers must approve the form at each step in the routing path, in order for it to execute.

Reminder: Note the **eForm ID**, which is an easy way to locate the form at a future date.

TASK : Change of Academic Plan	@ eForm ID: 46307
lized	
G3FORM_ID=46307:Pending	
Current Date Stage Path Step Step Title User ID Iser I	Description Form Action Time Elapsed
01/25/2017 3:37:13PM Initiated 125792	Submit
2 03/10/2017 12:17:12PM Resubmitted 1026869	
	Casure https://bcswebdat.is.berkeley.edu/psc/bcsdat_3/E
	Secure https://bcswebqat.is.berkeley.edu/psc/bc
	Approver #1 Name: Advisor, Oski Description: Advisor, Oskia
	Approver #2 Name: Advisor, Oski Description: Advisor, Oski
	Approver #3 Name: Advisor, Oski Description: Advisor, Oski
	Approver #4
	Name: Advisor, Oski Description: Advisor, Oski
	Close

Support:

For questions or assistance, please contact the SIS Project.

- Call 510-664-9000 (press option 6 to reach SIS support)
- Email: <u>sishelp@berkeley.edu</u>
- Submit a ticket: https://shared-services-help.berkeley.edu/new_ticket/it