

View Financial Aid Status Page

PATH: Financial Aid > View Financial Aid Status

This is a summary page with useful Financial Aid related information about a student, as well as links to other pages. This is a good starting page for FASO or CSC to look up a student. If you visit this page a lot, consider adding it to your Favorites.

From this page you will be able to add review and also add or edit Communications, Checklists and Comments. Refer to the Communications, Checklists and Comments job aids for more information.

This page displays a student's **Dependency** and **EFC** Status.

The **Packaging Status Summary** box on the right shows a summary of **Aid Application Status**, **Packaging Status**, **SAP**, and **Verification** information

Review Status will show "Complete" if the student has received a real package and verification has been done.

NOTE: Disbursement Hold will NOT be used.

The next section displays **Checklists**, **Communications** & **Comments**.

Only Financial Aid **Checklists**, **Communications** & **Comments** that apply to will show here. Default view is the last 3 in each section. Click **View All** or use the **Arrow** keys to go back to review previous messages or lists.

Berkeley Financial Aid Status

Student: Sam ID: 000000000

Aid Year: Federal Aid Year 2015 - 2016

Institution: UCB01

National ID: 000000000

Campus ID:

Birthdate: 11/19/1995

Dependency: Dependent w/Primary EFC

EFC Status: Official

App Date: 03/02/2015

CPS Date: 03/23/2015

Inst Date: 09/02/2015

Correction Status:

Correction Status Date:

Packaging Status Summary

Aid Application Status: Active

Package Status: Completed

SAP: Undetermine

Review Status: Incomplete

INST Verification Status: Non Select

Verification Flag: Not Req

Verification Status: Not Select

Disbursement Hold:

Checklists

Personalize | Find | View All |  

First  1 of 1  Last

Item Code	Description	Status Date	Status
FAPFDC	Application for Add'l Food	12/01/2015	Initiated

Communications

Personalize | Find | View All |  

First  1 of 1  Last

Method	Date Completed	Direction	Letter Code	Letter Description	Context	Context Description	Unsuccessful Outcome	Outcome Reason
E-Mail		Outgoing			FAWQAC		<input type="checkbox"/>	

Comments

Personalize | Find | View All |  

First  1 of 1  Last

Category	Comment Date	Comment	Entered By
FCNV	12/01/2015	This is the comment text on the FCNV type FINA comment. This is where the stored converted comment would be and changes would not be allowed.	

Student Groups contain static (rarely changing) groups, such as R&C, IAP or grandfathered Perkins Loans. (This does not include Athletes). These are not use for Awarding, though they may be used to manage Packaging Groups.

Links at bottom of page lead to more information about the student for Financial Aid purposes, including **FA Term, ISIR Database, Database Matches, Needs Summary, Pell Info, Request Counselor Action, Award Notifications, and Financial Aid Awarded.**

Loan Counseling Status Personalize | Find | View All | First 1 of 1 Last

Aid Year	Loan Code	Description	Type	Requirement	Status	Date Completed

FA Term Information Personalize | Find | View All | First 1-2 of 2 Last

Term	Description	Career	Academic Plan	NSLDS Loan Year	Term Source
2162	2016 Spring	UGRD	25000U	2nd Year	Program
2158	2015 Fall	UGRD	25000U	2nd Year	No Data

Student Groups Personalize | Find | View All | First 1 of 1 Last

Group Name	Description

Edit Messages Personalize | Find | View All | First 1 of 1 Last

Term	Msg Type	Msg Action	Date Completed	Msg Code	Description	Comments

TERM ISIR Information Database Matches Need Summary Pell Information
Request Counselor Action Award Notification Financial Aid Awarded

Return to Search Previous in List Next in List Notify

There may also be Positive or Negative **Service Indicators** at the top of the page.

In this example there's a Negative Service indicator.

Clicking the red NO symbol, will go to the details.

Financial Aid Financial Aid Status

Student, Sanjay ID: 2162162

Aid Year: Federal Aid Year 2016-2017
Institution: UCB01
National ID: [REDACTED]
Campus ID: [REDACTED]
Birthdate: 09/10/1987
Dependency: Independent w/Primary EFC
EFC Status: Official
App Date: 02/16/2016
CPS Date: 02/17/2016
Inst Date: 02/18/2016

Packaging Status Summary

Aid Application Status: Active
Package Status: Applied
SAP: Undetermine
Review Status: Incomplete
INST Verification Status: Non Select
Verification Flag: Not Req'd
Verification Status: Not Select
Disbursement Hold:
Entrance Interview:

The details of the Service Indicator(s) will display. Click **Cancel** to return to the Financial Aid Status page.

Manage Service Indicators Sanjay Student

Display: Effect **Negative** Institution **UC Berkeley** Refresh

+ Add Service Indicator

Service Indicator Summary Personalize | Find | View All | First 1 of 1 Last

Code	Code Description	Reason Description	Institution	Start Term	Start Term Description	End Term	End Term Description	Start Date	End Date
V00	AA - Advising Holds	Advisor Hold-Political Science	UCB01	2168	2016 Fall	9999	End Term	03/20/2016	

+ Add Service Indicator

Cancel

Support:

For questions or assistance, please contact Campus Shared Services IT.:

- Call **510-664-9000** (press option 6 to reach SIS support)
- Email: **sishelp@berkeley.edu**
- Submit a ticket: **https://berkeley.service-now.com/ess/create_incident**